

NAPCO CREDIT CONFERENCE



The Guild Hotel

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Modern. Luxurious. Urban.
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Offering one-bedroom suites in the heart of downtown Austin and providing the comforts of home with the amenities of boutique accommodations including pool, business and fitness center, your stay in Austin is sure to be extraordinary. Centrally located to Austin's vibrant restaurant and cultural scene within City Center and Lavaca, with so much to see and do, you just might feel like a local at the end of the conference.

Book by January 31 to take advantage of our group rate.

\$230 per night.

Rate is available for extended stay pre- and post- conference, subject to availability. Phone: 512.623.7480 or follow link below to book.

BOOK HOTEL

Schedule of Events:

Tuesday, March 5, 2019:

Conference kicks off with a **Welcome Reception**, 6:00 pm to 7:30 pm. Join us for cocktails and catching up with colleagues at **The Guild City Center**.

Wednesday, March 6, 2019:

Breakfast at 8:00 am and registration at the **Central Library**. Education sessions run 9:00 am to 5:00 pm at the **Central Library**. Group networking dinner at 7:00 pm at **Cooper's Old Time BBQ**.

Thursday, March 7, 2019:

Breakfast at 8:00 am at the **Central Library**. Education sessions run 9:00 am to 11:30 am at the **Central Library**.

A total of 10.0 CPE Credits will be available.

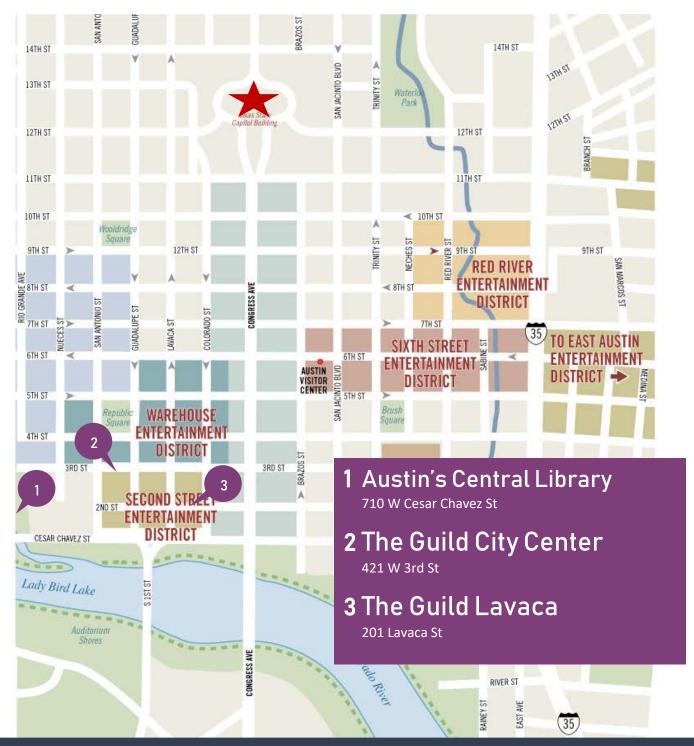
NAPCO reserves the right to alter this program without prior notice. Please note that the opinions of the speakers are entirely their own and do not necessarily represent those of NAPCO, RMG Financial, Sponsors or the Host Company. Any meeting related complaints should be directed to the acting NAPCO Chairperson for prompt action and resolution. Cancellation requests should be directed to Rachel Reisenauer, <u>reisenauer@rmgfinancial.com</u>, by January 31. NAPCO is a member run organization. All complaints will be addressed at the discretion of the NAPCO Executive Committee. NAPCO Chairperson: Justin Riddell of The Energy Authority, <u>jriddell@teainc.org</u>

Hotel Accomodations

Conference Events

Early Bird Registration Savings Deadline is January 31

Location of Events



Our Conference Space: Austin's Central Library

Continuing our theme of exploring Austin like a local, we will be holding our educational sessions at Austin's newly built library - an architectural gem to the ever-changing impressive Austin skyline. Just steps away from the vibrant 2nd Street District and accessible hiking/biking trails, the Central Library offers stunning views overlooking Lady Bird Lake. A unique opportunity to spend time in this modern masterpiece - all while learning about relevant topics in the ever-evolving energy credit and risk industry. It is approximately 3 blocks from our hotel.

March 6, Education Sessions

Location: Austin's Central Library

8:00 am	BREAKFAST & REGISTRATION CHECK-IN – Austin's Central Library	
9:00 am	Opportunities and Risks in the EMERGING ENERGY STORAGE MARKET [60 minute session] Energy storage has received considerable attention as battery costs have declined and as many parts of the country look to a future with ever greater penetration of intermittent renewable generation. John Hejkal will discuss the prospects and risks for energy storage across different sectors as market and regulatory conditions continue to evolve. Speaker: John Hejkal, Tenaska, Inc	A
10:00 am	BREAK	
10:15 am	Stay What?!/ISDA STAY PROTOCOL [60 minute session] Many market participants have received requests from their counterparties to amend (bilaterally or through the use of an ISDA Protocol) various types of trading agreements to address special resolution regimes in the United States and abroad. This session will put these requests in context; we will walk through the typical amendments requested, the legal and regulatory requirements that necessitate such amendments, and their practical effects. Speaker: Ray Ramirez, Eversheds Sutherland	
11:15 am	COLLABORATIVE WORKING GROUP SESSION: THE ISDA MASTER AGREEMENT Attend this interactive session where participants will be given the opportunity to learn more about the ISDA Master Agreement from both our industry experts and from collaborative learning with other attendees. Industry Experts: Craig Enochs, Reed Smith; Mark Holler, Tenaska Power Services; Ginger Price, Energy Contract Management [The ISDA is a copyrighted document, please be prepared to bring your own copy of the ISDA.]	
12:00 pm	LUNCH	
1:00 pm	COLLABORATIVE WORKING GROUP SESSION: THE ISDA MASTER AGREEMENT [180 minute session] Continued from the morning, groups will reconvene to continue working on the negotiated language.	
3:00 pm	BREAK	X
3:15 pm	NAPCO BUSINESS MEETING We encourage all attendees to participate at this meeting as part of ongoing discussions of the future of the organization.	
3:30 pm	SUPPLY CHAIN CREDIT RISK: Understanding a Complex Process [60 minute session] Global supply chains have become increasingly complex, and supply chain risk management is a major issue for most corporations. Evaluating supplier risk can be a complex process because of the vast types of risk. This session will focus on understanding the financial risks in your supply chain and how you can mitigate these risks. Speaker: Julian Edgar, Rapid Ratings	
7:00 pm	GROUP NETWORKING DINNER @ COOPER'S OLD TIME BBQ PIT When you think Texas, you think BBQ! A fun evening, networking with your colleagesand the bonus: we are right on Congress street, close to so many fun restaurants and bars!	

March 7, Education Sessions

	Location: Austin's Central Lil	orary
8:00 am	BREAKFAST (Austin's Central Library)	-
9:00 am	THE ESTEEMED JEREMY WEINSTEIN – TOPIC TO BE ANNOUNCED [60 minute session] Recognized as a top lawyer in the energy industry and always providing wisdom and insightful knowledge on various topics that weigh heavily on the industry, Mr. Weinstein's session will be announced soon – the exciting part he has agreed to speak. Speaker: Jeremy Weinstein	
10:00 am	BREAK	
10:15 am	PANEL DISCUSSION: POWER PURCHASE AGREEMENT [75 minute session] This session will have panelists from both the buy and sell side of PPA's, discussing various components of the agreements. 60 minute session Various Panelists – To Be Announced	
11:30 am	CONFERENCE ADJOURNED	

Early Bird Registration Savings Deadline is January 31

Attendee Registration Information

Attendee Name	 Preferred Name	
Company	 City, State/Prov	
Job Title		
Work Phone	 Cell Phone ¹	
Email ²		

In planning menus for the event, we will do our best to accommodate dietary restrictions or allergies; please help us by providing info below:

	Gluten-free	Kosher	Vegan	Allergies (specify):	
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¹Cell phone is to be used in the event of an emergency only and will not be published/distributed outside of NAPCO or to other attendees.

²In order to comply with anti-spam legislation, please agree to be contacted via email about this and other NAPCO events. We do not share contact information outside of NAPCO. You may unsubscribe at any time.

Liability Waiver: By applying for and attending the North American Power Credit Organization (NAPCO) conference, the attendee and his/her company agrees to hold NAPCO, RMG Financial Consulting, Inc. (RMG), the Hotel and Other Event Locations or Sponsors harmless for any injury, death, illness, or loss that may occur to any persons or property during the conference. NAPCO, RMG, the Hotel and Other Event Locations and/or Sponsors are not responsible for any lost articles, injuries, death or illness that may occur during the conference. Application and submittal of this registration form via email, fax or other means acts as acknowledgment and acceptance of the liability waiver.

Conference Fees & Payment

Please carefully note cancellation / refund policy below.	Early Bird Registration (November 19 – January 31)	Advance Registration ⁺⁺ (February 1 – March 5)
NAPCO Member Registration [†] Your company must be a 2019 member at the time of registration in order to qualify for the member rate.	□ \$350	□ \$395
Non Member Registration	5 750	\$ 795
Guest Dinner Fee for Name:	\$ 90	\$ 90
 Request a copy of the membership form at: <u>reisenauer@rmgfinancial.com</u> A late fee of \$45.00 will be assessed automatically after January 31. 	Total Amount Due: U	S\$

Check, payable to: North American Power Credit Organization

Credit Card (VISA / MC / AMEX), complete the following:		
Name on Card	Card Number	
Signature	Expiration Date	Sec Code

Cancellation / Refund Policy: All cancellations should be requested by January 31 in order to be eligible for a refund. After that time, no refunds will be available; however, registration may be transferred to another employee of your company if requested via email prior to the conference. Please note that registrants who have paid with a credit card are subject to a \$50.00 cancellation processing fee. Questions or cancellations should be directed at the NAPCO Facilitator: **Rachel Reisenauer, Phone: (509) 532-8896 or Email:** reisenauer@rmgfinancial.com

Send Completed Form To:Mail:RMG c/o NAPCO Registration
813 East Ballard Ave
Colbert, WA 99005Fax:(240) 238-2616Email:reisenauer@rmgfinancial.com

Need a Receipt? Please provide email:

Early Bird Registration Savings Deadline is January 31

2019 COMPANY MEMBERSHIP FORM (Annual Dues US\$750)

COMPANY MEMBER DETAILS

Company Name

City, State/Province

COMPANY REPRESENTATIVE DETAILS

1.	Full Name ¹	2.	Full Name ¹	
	Job Title		Job Title	
	Phone		Phone	
	Email 🔲		Email 🔲	

In order to help us communicate events and for inclusion in the 2018 NAPCO Membership Directory, please also consider providing additional contact information for your staff below²:

3.	Full Name	4.	Full Name	January
	Job Title		Job Title	🔲 СНЕС
	Phone		Phone	North Am
	Email 🔲		Email 🔲	CRED
				Name on Ca
5.	Full Name	6.	Full Name	Name on Ca
	Job Title		Job Title	
	Phone		Phone	Card Numbe
	Email 🔲		Email 🔲	
				Expiration D
7.	Full Name	 8.	Full Name	·
	Job Title		Job Title	
	Phone		Phone	Signature:
	Email 🔲		Email 🔲	

¹Please submit the name and contact information for the Primary Company Representative (position 1 above) of the Member Company. This is required for company membership. Please also submit a designated Alternative Representative (2 above) if applicable. Please note, by submittal of this form, the Primary Company Representative agrees to fulfill and perform all the obligations and requirements of membership as contained in the NAPCO By-Laws and will abide by the Anti-Trust Compliance Statement (copies are available on request).

²All other staff information is optional, but will aid in the creation of the 2019 NAPCO Membership Directory, which will be made available to members **only** and is **not** intended to be used for outside solicitation. Please note, emails with checkmark will automatically be added to the NAPCO distribution list; however, in compliance with anti-spam legislation, you or your staff may unsubscribe from NAPCO emails at any time by emailing reisenauer@rmgfinancial.com.

Company Membership Levels

REGULAR MEMBERSHIP

Applies to *all* staff of a Regular company, defined as a company that is involved in the marketing, trading or transacting in the energy markets.

ASSOCIATE MEMBERSHIP

Applies to *all* staff of an Associate company, defined as a company that provides energy credit support functions in the industry, such as software, consulting or legal services.

Payment Dues & Method

US\$750 per Company

January 1, 2019 through December 31, 2019

		, payable to rican Power	o: r Credit Organization	
	Name on Car	•	A/MC/AMEX)	
	Card Number	:		
	Expiration Da	te:	Sec Code:	
	Signature:			
f the ative	Se Address:		eted Form To: Ballard Ave	

Address:	813 East Ballard Ave
	Colbert, WA 99005
Fax:	(240) 238-2616
Email:	reisenauer@rmgfinancial.com

Need a Receipt?

Yes, send receipt to the following email/fax: